

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10943 (MEW)  
)  
) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Christopher Chiu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

Commencing on September 12, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on 987,031 confidential parties not included herein:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571)**

Furthermore, on September 12, 2023, at my direction and under my supervision, employees of Stretto caused 30 copies of the following document to be served via overnight mail on Mediant Communications Inc. at Attn: Stephany Hernandez, 100 Demarest Drive, Wayne, NJ 07470, Job # 222615:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on September 12, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571)**
- **Instructional Cover Letter to Banks, Brokers, Intermediaries, and Nominees (attached hereto as **Exhibit C**)**

Furthermore, on September 12, 2023, at my direction and under my supervision, employees of Stretto caused 10 sets of the following document to be served via overnight mail on the service list attached hereto as **Exhibit D**:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571)**

Furthermore, on September 12, 2023, at my direction and under my supervision, employees of Stretto caused 57,370 copies of the following document to be served via overnight mail on Broadridge Financial Services, Inc., 51 Mercedes Way, Edgewood, NY 11717, Job # N92755:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571)**

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Furthermore, on September 12, 2023, at my direction and under my supervision, employees of Stretto caused 13,140 copies of the following document to be served via overnight mail on Broadridge Financial Services, Inc., 2601 14th Avenue, Markham, ON L3R 0H9, Canada, Job # N92756:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571)**

Furthermore, on September 12, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first class mail on two hundred and ten (210) confidential parties not included herein:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571)**

Furthermore, on September 12, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit E, and via electronic mail on the service list attached hereto as Exhibit F and on sixty-three (63) confidential parties not included herein:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571, pages 1- 5)**

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Furthermore, commencing on September 21, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on 21,543 confidential parties not included herein:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571, pages 1- 5)**

Dated: September 29, 2023

Christopher Chiu  
Christopher Chiu

State of Colorado       )  
                                      ) SS.  
County of Denver       )

Subscribed and sworn before me this 29<sup>th</sup> day of September 2023 by Christopher Chiu.

Kerrie Lynne Darby  
(Notary's official signature)

KERRIE LYNNE DARBY  
NOTARY PUBLIC  
STATE OF COLORADO  
NOTARY ID 20234021580  
MY COMMISSION EXPIRES JUN. 8, 2027

# **Exhibit A**



Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
ALTRUIST FINANCIAL LLC	CORPORATE ACTIONS	3030 S. LA CIENEGA			CULVER CITY	CA	90232	
AMERICAN ENTERPRISE INVEST SVCS INC	ATTN: REORG DEPARTMENT	2178 AMERIPRISE FINANCIAL CENTER	ROUTING: S6/2178		MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	ATTN: CORPORATE ACTIONS	2178 AMERIPRISE FINANCIAL	ROUTING S6/2178		MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	GREG WRAALSTAD	CORPORATE ACTIONS	901 3RD AVE SOUTH		MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	ERIN M STIELER	682 AMP FINANCIAL CENTER			MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVESTMENT SVCS	GREG WRAALSTAD	901 3RD AVE SOUTH			MINNEAPOLIS	MN	55474	
APEX CLEARING CORPORATION	ATTN: BRIAN DARBY	ONE DALLAS CENTER	350 M. ST. PAUL, SUITE 1300		DALLAS	TX	75201	
APEX CLEARING CORPORATION	ATTN: BILIANA STOIMENOVA	1700 PACIFIC AVENUE	SUITE 1400		DALLAS	TX	75201	
AXOS CLEARING LLC	LUKE HOLLAND	1200 LANDMARK CENTER	SUITE 800		OMAHA	NE	68102	
AXOS CLEARING LLC	ANH MECHALS	9300 UNDERWOOD AVENUE	SUITE 400		OMAHA	NE	68114	
AXOS CLEARING LLC	ISSUER SERVICES	C/O MEDIANT COMMUNICATION	8000 REGENCY PARKWAY		CARY	NC	27518	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	CORPORATE ACTIONS	200 CEDAR KNOLLS ROAD		WHIPPANY	NJ	07981	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	ANTHONY SCIAFFO	1301 SIXTH AVE		NEW YORK	NY	10019	
BBS SECURITIES INC./CDS	CORPORATE ACTIONS	4100 YONGE STREET	SUITE 415		TORONTO	ON	M2P 2B5	CANADA
BBS SECURITIES INC./CDS	CORPORATE ACTIONS	DEBORAH CARLYLE	4100 YONGE STREET	SUITE 504A	TORONTO	ON	M2P 2G2	CANADA
BMO NESBITT BURNS INC./CDS	CORPORATE ACTIONS	LOUISE TORANGEAU; PHUTHORN	1 FIRST CANADIAN PLACE,		TORONTO	ON	M5X 1H3	CANADA
BMO NESBITT BURNS INC./CDS	CORPORATE ACTIONS	PENIKETT	13TH FL	PO BOX 150	TORONTO	ON	M5B 2M8	CANADA
BNP PARIBAS NY BRANCH/CUST/CLTSSTS	DEAN GALLI	CORPORATE ACTIONS	AD. D. JOAO II	N. 49	LISBON		1988-028	PORTUGAL
BNP PARIBAS NY BRANCH/CUST/CLTSSTS	RUSSELL YAP	CORPORATE ACTIONS	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNY MELLON WEALTH MANAGEMENT	OPERATIONS DEPT	BETH COYLE	TWO BNY MELLON CENTER	SUITE 1215	PITTSBURGH	PA	15222	
BNY MELLON WEALTH MANAGEMENT	CORPORATE ACTIONS	KEVIN KELLY	ONE WALL STREET		NEW YORK	NY	10005	
BNYMELLON/RE CACEIS BANK, NETHERLANDS	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/WEALTH MANAGEMENT	KEVIN KELLY	CORPORATE ACTIONS	ONE MELLON BANK CENTER	4TH FLOOR- 151-0440	PITTSBURGH	PA	15258	
BNYMELLON/WEALTH MANAGEMENT	MICHAEL KANIA	CORP ACTIONS	525 WILLIAM PENN PLACE	SUITE 1215	PITTSBURGH	PA	15259	
BROWN BROTHERS HARRIMAN & CO.	JERRY TRAVERS	525 WASHINGTON BLVD.			JERSEY CITY	NJ	07310	
CDS CLEARING AND DEPOSITORY SERVICES	LORETTA VERELLI	600 BOUL. DE MAISONNEUVE	OUEST BUREAU 210		MONTREAL	QC	H3A 3J2	CANADA
CETERA INVESTMENT SERVICES LLC	ANGELA HANDELAND	SUPERVISOR	400 1ST STREET SOUTH	SUITE 300	ST. CLOUD	MN	56301	
CETERA INVESTMENT SERVICES LLC	ATTN: ASHLEY ROELIKE	CORPORATE ACTIONS	400 1ST STREET SOUTH	SUITE 300	ST. CLOUD	MN	56301	
CHARLES SCHWAB & CO., INC.	CHRISTINA YOUNG	2423 E LINCOLN DRIVE			PHOENIX	AZ	85016-1215	
CHARLES SCHWAB & CO., INC.	CORP ACTIONS DEPT.: 01-1B572	CHRISTINA YOUNG	2423 E LINCOLN DRIVE		PHOENIX	AZ	85016-1215	
CIBC WORLD MARKETS INC./CDS	CORPORATE ACTIONS	RODERICK ROOPSINGH	CANADIAN IMPERIAL BANK OF	22 FRONT ST. W. 7TH	TORONTO	ON	M5J 2W5	CANADA
CITIBANK, N.A.	SHERIDA SINANAN	3801 CITIBANK CENTER	COMMERCE	FL (ATTN. CORP. ACT)	TAMPA	FL	33610	
CITIBANK, N.A.	PAUL WATTERS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12		TAMPA	FL	33610	
CITIGROUP GLOBAL MARKETS, INC./CORRESPONDENT CLEARING		ABIGAIL DAVIES	388 GREENWICH STREET	11TH FLOOR	NEW YORK	NY	10013	
CITIGROUP GLOBAL MARKETS, INC./CORRESPONDENT CLEARING	CHARLES FERNANDES	388 GREENWICH STREET			NEW YORK	NY	10013	
CREDENTIAL SECURITIES INC./CDS	CORPORATE ACTIONS	700 - 1111 WEST GEORGIA ST			VANCOUVER	BC	V6E 4T6	CANADA
D. A. DAVIDSON & CO.	RITA LINSKEY	8 THIRD STREET NORTH			GREAT FALLS	MT	59401	
D. A. DAVIDSON & CO.	ATTN: CORPORATE ACTIONS	8 THIRD STREET NORTH			GREAT FALLS	MT	59401	
D. A. DAVIDSON & CO.	ATTN: DEBBIE GYGER	8 THIRD STREET NORTH			GREAT FALLS	MT	59401	
DEUTSCHE BANK AG NY/CEDEAR	AGOSTINO RICCI	60 WALL ST.			NEW YORK	NY	10005	
DEUTSCHE BANK AG NY/CEDEAR	JOHN BINDER	VICE PRESIDENT	100 PLAZA ONE	2ND FLOOR	JERSEY CITY	NJ	07311	
DEUTSCHE BANK AG NY/US CUSTODY	JOHN BINDER	VICE PRESIDENT	100 PLAZA ONE	2ND FLOOR	JERSEY CITY	NJ	07311	
E*TRADE CLEARING LLC	C/O BROADRIDGE	ATTN: CORPORATE ACTIONS DEPT.	2 JOURNAL SQUARE PLAZA	5TH FLOOR	JERSEY CITY	NJ	07306	
E*TRADE CLEARING LLC	JOHN ROSENBAACH	200 HUDSON STREET	SUITE 501		JERSEY CITY	NJ	07311	
E*TRADE CLEARING LLC	VICTOR LAU	34 EXCHANGE PLACE	PLAZA II		JERSEY CITY	NJ	07311	
E*TRADE CLEARING LLC	JOHN ROSENBAACH	1271 AVENUE OF THE AMERICAS	14TH FLOOR		NEW YORK	NY	10020	
EDWARD D. JONES & CO.	DEREK ADAMS	12555 MANCHESTER ROAD			ST LOUIS	MO	63131	
EDWARD D. JONES & CO.	ELIZABETH ROLWES	201 PROGRESS PARKWAY			MARYLAND HEIGHTS	MO	63043-3042	
EDWARD JONES/CDS**	DIANE YOUNG	1255 MANCHESTER ROAD			ST LOUIS	MO	63141	
EDWARD JONES/CDS**	CORPORATE ACTIONS	201 PROGRESS PARKWAY			MARYLAND HEIGHTS	MO	63043	
FIRST CLEARING, LLC	CORPORATE ACTIONS	2801 MARKET STREET	H0006-09B		ST. LOUIS	MO	63103	
GOLDMAN SACHS & CO. LLC	PROXY HOTLINE 1	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302	
GOLDMAN SACHS INTERNATIONAL	ASSET SERVICING	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302	
GOLDMAN, SACHS & CO.	PROXY HOTLINE 1	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302	
GOLDMAN, SACHS & CO.	ATTN: STEVE BERRIOS - CORPORATE ACTIONS	100 BURMA ROAD			JERSEY CITY	NJ	07305	
HILLTOP SECURITIES INC.	RHONDA JACKSON	717 N HARWOOD ST	SUITE 3400		DALLAS	TX	75201	
HILLTOP SECURITIES INC.	ATTN: BONNIE ALLEN, CORPORATE ACTIONS	1201 ELM STREET	SUITE 3500		DALLAS	TX	75270-2180	
HRT FINANCIAL LLC	CORPORATE ACTIONS	32 OLD SLIP	30TH FLOOR		NEW YORK	NY	10005	



Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
INTERACTIVE BROKERS RETAIL EQUITY CLEARING	KARIN MCCARTHY	2 PICKWICK PLAZA	2ND FLOOR		GREENWICH	CT	06830	
INTERACTIVE BROKERS RETAIL EQUITY CLEARING	KARIN MCCARTHY	8 GREENWICH OFFICE PARK			GREENWICH	CT	06831	
J.P. MORGAN CLEARING CORP.	ATTN: CORPORATE ACTIONS	14201 DALLAS PARKWAY	12TH FLOOR		DALLAS	TX	75254	
J.P. MORGAN CLEARING CORP.	JOHN FAY	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03	NCC5	NEWARK	DE	19713-2107	
JANNEY MONTGOMERY SCOTT LLC	REGINA LUTZ	1801 MARKET STREET, 9TH FLOOR			PHILADELPHIA	PA	19103-1675	
JANNEY MONTGOMERY SCOTT LLC	ATTN: ZACHARY SCHWARZ	1717 ARCH STREET	19TH FLOOR		PHILADELPHIA	PA	19103	
JANNEY MONTGOMERY SCOTT LLC	ATTN: BRENDAI KIRBY	1717 ARCH STREET	19TH FLOOR		PHILADELPHIA	PA	19103	
JANNEY MONTGOMERY SCOTT LLC	MARK F. GRESS	C/O MEDIANT COMMUNICATIONS INC.	200 REGENCY FOREST DRIVE		CARY	NC	27518	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	SACHIN GOYAL	ASSOCIATE	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR 02	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	FAREED HAMEEDUDDIN	4 CHASE METROTECH CENTER			BROOKLYN	NY	11245	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	SACHIN GOYAL	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 02		NEWARK	DE	19713-2107	
KCG AMERICAS LLC	JANICA BRINK, VP	CORPORATE ACTIONS	545 WASHINGTON BLVD.		NEWARK	NJ	07310	
LPL FINANCIAL CORPORATION	CORPORATE ACTIONS	KRISTIN KENNEDY	9785 TOWNE CENTRE DRIVE		SAN DIEGO	CA	92121-1968	
LPL FINANCIAL CORPORATION	CORPORATE ACTIONS	JACQUI TEAGUE ; KRISTIN KENNEDY	1055 LPL WAY		FORT MILL	SC	29715	
MACKIE RESEARCH CAPITAL CORPORATION/	TONY RODRIGUES	SUPERVISOR	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600	TORONTO	ON	M5L 1G2	CANADA
MACKIE RESEARCH CAPITAL CORPORATION/CDS	ATTN: CORPORATE ACTIONS	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600		TORONTO	ON	M5L 1G2	CANADA
MARSCO INVESTMENT CORPORATION/TRADEUP	MARK KADISON	101 EISENHOWER PARKWAY			ROSELAND	NJ	07068	
MERRILL LYNCH, PIERCE FENNER & SMITH	EARL WEEKS	ATTN: CORPORATE ACTIONS	4804 DEER LAKE DR. E.		JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH	SMITH INCORPORATED	EARL WEEKS	4804 DEER LAKE DR E		JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH	EARL WEEKS	4804 DEER LAKE DR E			JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED/671 MLFP&	CORPORATE ACTIONS	4804 DEERLAKE DR. E.			JACKSONVILLE	FL	32246	
MORGAN STANLEY & CO. INTERNATIONAL P	DAN SPADACCINI	901 SOUTH BOND ST	6TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC	MICHELLE FORD	901 SOUTH BOND ST	6TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC	MANSUR PRESIDENT	1300 THAMES STREET	5TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC	ATTN: CORPORATE ACTIONS	1300 THAMES STREET	7TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC/INTERNATIONAL PLC	CORP ACTIONS	1300 THAMES STREET	7TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC/INTERNATIONAL PLC	CORPORATE ACTIONS	901 SOUTH BOND ST	6TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY SMITH BARNEY LLC	JOHN BARRY	1300 THAMES ST	6TH FLOOR		BALTIMORE	MD	21231	
MURIEL SIEBERT & CO., INC.		15 EXCHANGE PLACE SUITE 800			JERSEY CITY	NY	07302	
NATIONAL FINANCIAL SERVICES LLC	PETER CLOSS	499 WASHINGTON BLVD.			JERSEY CITY	NJ	07310	
NATIONAL FINANCIAL SERVICES LLC	CORP ACTIONS	200 SEAPORT BLVD, Z1B			BOSTON	MA	02210	
NATIONAL FINANCIAL SERVICES LLC	JOANNE PADARATHSIGN	499 WASHINGTON BLVD			JERSEY CITY	NJ	07310	
NBCN INC./CDS	ANNA MEDEIROS	CORPORATE ACTIONS	1010 RUE DE LA GAUCHETIERE ST WEST	SUITE 1925	MONTREAL	QC	H3B 5J2	CANADA
OPPENHEIMER & CO. INC.	OSCAR MAZARIO	85 BROAD STREET			NEW YORK	NY	10004	
OPPENHEIMER & CO. INC.	ATTN: FRAN BANSON	85 BROAD STREET			NEW YORK	NY	10004	
OPPENHEIMER & CO. INC.	ATTN: CORPORATE ACTIONS	85 BROAD STREET			NEW YORK	NY	10004	
OPPENHEIMER & CO. INC.	ATTN: SUSAN STOIA	85 BROAD STREET			NEW YORK	NY	10004	
PERSHING LLC	JOSEPH LAVARA	ONE PERSHING PLAZA			JERSEY CITY	NJ	07399	
PERSHING LLC	ATTN: REGAN PALMER	CORPORATE ACTIONS	ONE PERSHING PLAZA	10TH FLOOR	JERSEY CITY	NJ	07399	
PHILLIP CAPITAL INC.	ATTN: CORPORATE ACTIONS	141 W JACKSON BLVD	SUITE 3050, CHICAGO BOARD OF TRADE BUILDING		CHICAGO	IL	60604	
RAYMOND JAMES & ASSOCIATES, INC.	ROBERTA GREEN	880 CARILION PARKWAY			SAIT			
RAYMOND JAMES & ASSOCIATES, INC.	ATTN: ELAINE MULLEN	CORPORATE ACTIONS	880 CARILLON PARKWAY		PETERSBURG	FL	33716	
RAYMOND JAMES LTD./CDS**	CORPORATE ACTIONS	PO BOX 23558			ST. PETERSBURG	FL	33742-3558	
RBC CAPITAL MARKETS, LLC	STEVE SCHAFER SR	ASSOCIATE	60 S 6TH ST - P09		MINNEAPOLIS	MN	55402-4400	
RBC CAPITAL MARKETS, LLC	ATTN: REORG DEPARTMENT	60 S 6TH ST			MINNEAPOLIS	MN	55402	
RBC DOMINION SECURITIES INC./CDS	KAREN OLIVERES	200 BAY STREET, 6TH FLOOR	ROYAL BANK PLAZA NORTH TOWER		TORONTO	ON	M5J 2W7	CANADA
ROBERT W. BAIRD & CO. INCORPORATED	JAN SUDFELD	777 E. WISCONSIN AVENUE	19TH FLOOR		MILWAUKEE	WI	53202	
SCOTIA CAPITAL INC./CDS	CORPORATE ACTIONS	LUISA DOMINGUES	40 KING STREET W		TORONTO	ON	M5H1H1	CANADA
SCOTIA CAPITAL INC./CDS	LILIAN NIE	CORPORATE ACTIONS	40 KING STREET W	23RD FLOOR	TORONTO	ON	M5H1H1	CANADA
SEI PRIVATE TRUST COMPANY/C/O GWP	ERIC GREENE	ONE FREEDOM VALLEY DRIVE			OAKS	PA	19456	
SEI PRIVATE TRUST COMPANY/C/O GWP	DIANA MASON	CORPORATE ACTIONS	1 FREEDOM VALLEY DRIVE		OAKS	PA	19456	
SSB - TRUST CUSTODY	ED CHANEY	VICE PRESIDENT	1200 CROWN COLONY DRIVE		QUINCY	MA	02169	
STATE STREET BANK & TRUST COMPANY	PROXY SERVICES	1776 HERITAGE DRIVE			NORTH QUINCY	MA	02171	
STERNE, AGEE & LEACH, INC.	KEN SIMPSON, JAMES MEZRANO	2 PERIMETER PARK	SUITE 100W		BIRMINGHAM	AL	35209	



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Exhibit A

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
STERNE, AGEE & LEACH, INC.	ATTN: JUSTIN WOODHAM	CORPORATE ACTIONS	2 PERIMETER PARK SOUTH	SUITE 100W	BIRMINGHAM	AL	35243	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	ATTN: ZACHARY J. RESMANN	501 N BROADWAY			ST. LOUIS	MO	63102	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	C/O MEDIAN COMMUNICATIONS	200 REGENCY FOREST DRIVE			CARY	NC	27518	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	ATTN: CHRIS WIEGAND	501 N BROADWAY			ST. LOUIS	MO	63102	
STOCKCROSS FINANCIAL SERVICES, INC.	ATTN: KIMBERLEY DEHN	1900 ST. JAMES PLACE #120			HOUSTON	TX	77056	
STOCKCROSS FINANCIAL SERVICES, INC.	ATTN: CORPORATE ACTIONS, LORETTA RACER	1900 ST. JAMES PLACE #120			HOUSTON	TX	77056	
STOCKCROSS FINANCIAL SERVICES, INC.	CORPORATE ACTIONS	9464 WILSHIRE BLVD.			BEVERLY HILLS	CA	90212	
STOCKCROSS FINANCIAL SERVICES, INC.	DIANE TOBEY	77 SUMMER STREET			BOSTON	MA	02110	
TD AMERITRADE CLEARING, INC.	KEVIN STRINE	4211 S. 102ND STREET			OMAHA	NE	68127	
TD AMERITRADE CLEARING, INC.	MANDI FOSTER	1005 N. AMERITRADE PLACE			BELLEVUE	NE	68005	
TD AMERITRADE CLEARING, INC.	ATTN: CORP ACTIONS	SUZANNE BRODD	200 S. 108TH AVENUE		OMAHA	NE	68154	
TD AMERITRADE CLEARING, INC.	ANH MECHALS	200 S. 108TH AVENUE			OMAHA	NE	68154	
TD WATERHOUSE CANADA INC./CDS	YOUSUF AHMED	77 BLOOR STREET WEST	3RD FLOOR		TORONTO	ON	M4Y 2T1	CANADA
THE BANK OF NEW YORK MELLON	CORP ACTIONS	525 WILLIAM PENN PLACE	SUITE 153-0400		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	CELESTE MORRIS	500 GRANT STREET	ROOM 151-2610		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	JENNIFER MAY	525 WILLIAM PENN PLACE	SUITE 153-0400		PITTSBURGH	PA	15259	
TRADESTATION SECURITIES, INC.	ATTN: ANDREA AUGUSTIN	CORPORATE ACTIONS	8050 SW 10TH ST		PLANTATION	FL	33324	
TRADESTATION SECURITIES, INC.	ATTN: DAVID BIALER	8050 SW 10TH STREET	SUITE 400		PLANTATION	FL	33324	
TRADEUP SECURITIES, INC.		101 EISENHOWER PARKWAY			ROSELAND	NJ	07068	
U.S. BANCORP INVESTMENTS, INC.	KEVIN BROWN	ASSISTANT VICE PRESIDENT	60 LIVINGSTON AVE		ST. PAUL	MN	55107-1419	
U.S. BANCORP INVESTMENTS, INC.	ATTN: REORG DEPARTMENT	60 LIVINGSTON AVE			ST. PAUL	MN	55107	
U.S. BANCORP INVESTMENTS, INC.	ATTN: CHERICE TVEIT	60 LIVINGSTON AVE			ST. PAUL	MN	55107	
UBS FINANCIAL SERVICES INC.	JANE FLOOD	1000 HARBOR BLVD			WEEHAWKEN	NJ	07086	
UBS FINANCIAL SERVICES INC.	ATTN: CORPORATE ACTIONS	1000 HARBOR DRIVE			WEEHAWKEN	NJ	07086	
VANGUARD MARKETING CORPORATION	ATTN: BEN BEGUIN	14321 N. NORTHSIGHT BOULEVARD			SCOTTSDALE	AZ	85260	
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VANGUARD MARKETING CORPORATION		PO BOX 1170			VALLEY FORGE	PA	19482-1170	
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VIRTU AMERICAS LLC	JANICA BRINK	VICE PRESIDENT	165 BROADWAY		NEW YORK	NY	10006	
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WEDBUSH SECURITIES INC.	DONNA WONG	1000 WILSHIRE BLVD			LOS ANGELES	CA	90030	
WEDBUSH SECURITIES INC./P3	ALAN FERREIRA	1000 WILSHIRE BLVD	SUITE #850		LOS ANGELES	CA	90030	
WELLS FARGO CLEARING SERVICES LLC	MATT BUETTNER	2801 MARKET STREET	H0006-09B		ST. LOUIS	MO	63103	
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## **Exhibit B**

**Exhibit B**

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**Exhibit B**

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**Exhibit B**

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THE BANK OF NEW YORK MELLON/MELLON T	PROXYSUPPORTS@BNYMELLON.COM
THE BANK OF NY MELLON DTC #0954	ATHOMPSON@BNYMELLON.COM
THE BANK OF NY MELLON DTC #0954	THERESA.STANTON@BNYMELLON.COM
THE BANK OF NY MELLON DTC #0954	ATHOMPSON@BNYMELLON.COM
THE DEPOSITORY TRUST CO	MANDATORYREORGANNOUCEMENTS@DTCC.COM
THE DEPOSITORY TRUST CO	MK-CORPORATEACTIONSANNOUNCEMENTS@MARKIT.COM
THE DEPOSITORY TRUST CO	JOSEPH.POZOLANTE@MARKIT.COM
THE DEPOSITORY TRUST CO	DAVID.BOGGS@MARKIT.COM
THE DEPOSITORY TRUST CO	KEVIN.JEFFERSON@MARKIT.COM
THE DEPOSITORY TRUST CO	CSCOTTO@DTCC.COM
THE DEPOSITORY TRUST CO	LEGALANDTAXNOTICES@DTCC.COM
THE DEPOSITORY TRUST CO	LENSNOTICES@DTCC.COM
THE DEPOSITORY TRUST CO	VOLUNTARYREORGANNOUCEMENTS@DTCC.COM
THE NORTHERN TRUST COMPANY	RC108@NTRS.COM
THE NORTHERN TRUST COMPANY	PK5@NTRS.COM CLASS_ACTION_PROXY_TEAM@NTRS.COM US_VOLUNTARY_CORPACTIONS@NTRS.COM KEG2@NTRS.COM DR65@NTRS.COM CS_NOTIFICATIONS@NTRS.COM
THE NORTHERN TRUST COMPANY	US_VOLUNTARY_CORPACTIONS@NTRS.COM KEG2@NTRS.COM DR65@NTRS.COM CS_NOTIFICATIONS@NTRS.COM
THE NORTHERN TRUST COMPANY DTC #02669	CS_NOTIFICATIONS@NTRS.COM
TRADESTATION SECURITIES, INC.	CORPACTIONS@TRADESTATION.COM CLIENTSERVICES@TRADESTATION.COM
TRADESTATION SECURITIES, INC.	DBIALER@TRADESTATION.COM CLIENTSERVICES@TRADESTATION.COM
TRADEUP SECURITIES, INC.	TRANSFER@TRADEUP.COM
TRUIST BANK	CORPORATE.ACTIONS@TRUIST.COM

**Exhibit B**

Served via Electronic Mail

Name	Email
U.S. BANCORP INVESTMENTS, INC.	USBIIREORGINCOME@USBANK.COM TRUSTCLASSACTIONS@USBANK.COM TRUST.PROXY@USBANK.COM
U.S. BANK N.A.	STEPHANIE.STORCH@USBANK.COM STEPHANIE.KAPTA@USBANK.COM TRUSTCLASSACTIONS@USBANK.COM TRUST.PROXY@USBANK.COM USBIIREORGINCOME@USBANK.COM TRUSTCORPORATEACTIONS@USBANK.COM
U.S. BANK N.A./ETF	TRUSTCLASSACTIONS@USBANK.COM TRUST.PROXY@USBANK.COM USBIIREORGINCOME@USBANK.COM TRUSTCORPORATEACTIONS@USBANK.COM
UBS	OL-WMA-VOLCORPACTIONS@UBS.COM
UBS	OL-STAMFORDCORPACTIONS@UBS.COM
UBS	SH-VOL-CAIP-NA@UBS.COM
UBS	OL-WMA-CA-PROXY@UBS.COM
UBS	SH-WMA-CAPROXYCLASSACTIONS@UBS.COM
UBS FINANCIAL SERVICES INC.	JANE.FLOOD@UBS.COM
UBS FINANCIAL SERVICES INC.	OL-CA-MANAGERS@UBS.COM OL-WMA-CA-BONDREDEMPTION@UBS.COM DL-WMA-PROXY@UBS.COM OL-WMA-CA-PROXY@UBS.COM GCE_INQUIRY_AMERICAS_CLIENTS@BNYMELLON.COM PXRPT@BNYMELLON.COM MANAGER@UBS.COM
UBS SECURITIES LLC	OL-CA-MANAGERS@UBS.COM DL-WMA-PROXY@UBS.COM SH-WMA-CAPROXYCLASSACTIONS@UBS.COM OL-WMA-CA-PROXY@UBS.COM GCE_INQUIRY_AMERICAS_CLIENTS@BNYMELLON.COM PXRPT@BNYMELLON.COM DL-CA-MANAGER@UBS.COM OL-WMA-CA-REORG@UBS.COM DL-WMA-PHYSICAL-PROCESSING@UBS.COM GREGORY.CONTALDI@UBS.COM
UBS SECURITIES LLC DTC #0642	OL-EVENTMANAGEMENT@UBS.COM

**Exhibit B**

Served via Electronic Mail

Name	Email
	OL-CA-MANAGERS@UBS.COM DL-WMA-PROXY@UBS.COM SH-WMA-CAPROXYCLASSACTIONS@UBS.COM OL-WMA-CA-PROXY@UBS.COM GCE_INQUIRY_AMERICAS_CLIENTS@BNYMELLON.COM PXRPT@BNYMELLON.COM DL-CA-MANAGER@UBS.COM OL-WMA-CA-REORG@UBS.COM DL-WMA-PHYSICAL-PROCESSING@UBS.COM GREGORY.CONTALDI@UBS.COM
UBS SECURITIES LLC/SECURITIES LENDING	
VANGUARD MARKETING CORPORATION	VBS_CORPORATE_ACTIONS@VANGUARD.COM
VIRTU AMERICAS LLC	JBRINK@KNIGHT.COM
WEDBUSH SECURITIES INC.	ALAN.FERREIRA@WEDUBUSH.COM
	DONNA.WONG@WEDBUSH.COM CARMEN.RIVERA@WEDBUSH.COM ALAN.FERREIRA@WEDBUSH.COM
WEDBUSH SECURITIES INC.	
WEDBUSH SECURITIES INC./P3	ALAN.FERREIRA@WEDBUSH.COM
WELLS FARGO CLEARING SERVICES LLC	MATT.BUETTNER@FIRSTCLEARING.COM
WELLS FARGO DTCC #0141	VOLUNTARYCORPORATEACTIONS@WELLSFARGO.COM

## **Exhibit C**

To Custodians, Banks, Brokers, and Other Nominees (each, a “Nominee”):

Re: Case Number: 22-10943 – VOYAGER DIGITAL HOLDINGS, INC., et al., CHAPTER 11 BANKRUPTCY

**CUSIP No. 92919V405**

Voyager Digital Holdings, Inc, et al., (the “Debtors”), filed with the United States Bankruptcy Court for the Southern District of New York, the *Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital LTD., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief* (the “Notice”). Stretto, the claims and noticing agent for Debtors, was instructed by the Debtors’ counsel that the Notice must be served upon holders of the below referenced CUSIP Number. You are receiving the materials because your institution was identified by Depository Trust Company (“DTC”) on the Security Position Report as of May 9, 2023 (the “Record Date”).

<b><u>CUSIP/ISIN No(s)</u></b>	<b><u>Record Date</u></b>
92919V405 / ISIN CA92919V4055	September 13, 2023

**Please note that the Record Date of September 13, 2023, is for mailing purpose only.**

Stretto has provided the appropriate number of sets of the enclosed materials to Broadridge and Mediant as requested, respectively. The following referenced job information pertains to the mailings established at Broadridge and Mediant. Please mail the provided Notice via USPS First-Class Mail to the record date beneficial holders in your books and records as applicable.

<b>Broadridge Job No(s)</b>	<b>Mediant Job No(s)</b>
<b>N92755, N92756</b>	<b>2222615</b>

If you would like to request Stretto to either provide extra copies of the Notice on your behalf to your respective clients, please provide Stretto with either the number of copies you require or a list of names and addresses to whom you would like STRETTO to serve.

<b>By Email</b>
PublicSecurities@Stretto.com

If you are not the correct individual or department to research and disburse the requested information, please forward to the proper individual at your firm.



## **Exhibit D**

**Exhibit D**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
DEPOSITORY TRUST COMPANY		570 WASHINGTON BLVD.	ATTN REORG DEPT 4TH FLOOR	JERSEY CITY	NJ	07310
FOLIOFN, INC.		8180 GREENSBORO DRIVE	8TH FLOOR	MCLEAN	VA	22102
PROXYTRUST	ATTN RECEIVING DEPARTMENT	100 PATCO COURT	SUITE 9	ISLANDIA	NY	11749

## **Exhibit E**

**Exhibit E**

Served via First-Class Mail

Name	Attention	Address	City	State	Zip
FRANCHISE TAX BOARD	ATTN: BANKRUPTCY SECTION MS A340	PO BOX 2952	SACRAMENTO	CA	95812-2952
NOVAWULF DIGITAL PARALLEL MASTER FUND, L.P. [AS ASSIGNEE OF CONFIDENTIAL CREDITORS VOY-15353, VOY-15355, VOY-18643]	ATTN: MICHAEL ABBATE	9 FEDERAL STREET	EASTON	MD	21601

## **Exhibit F**

**Exhibit F**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
AMAZON WEB SERVICES, INC.	C/O K&L GATES LLP	ATTN: BRIAN PETERSON	BRIAN.PETERSON@KLGATES.COM
APPLE INC [APPLE DISTRIBUTION INTERNATIONAL LTD.]	ATTN: GBS CREDIT TEAM		AMRCREDIT@APPLE.COM C.CALDWELL@APPLE.COM
BATES GROUP LLC [CORCOM, LLC]	C/O TONKON TORP LLP	ATTN: SPENCER FISHER AND AVA L. SCHOEN	BPAPPAS@BATESGROUP.COM AVA.SCHOEN@TONKON.COM
BEEKMAN SOCIAL LLC	ATTN: JEFFREY MICHAEL TOUSEY		JEFFREY@BEEKMANSOCIAL.COM
CDW DIRECT, LLC	ATTN: VIDA KRUG		VIDA.KRUG@CDW.COM
CLOUD POSSE, LLC			EMAIL ADDRESS REDACTED
DEVEXPERTS SOFIA LTD.	ATTN: VIKTOR ANDONOV		ZAITSEV@DEVEXPERTS.COM
DISTRUST, LLC	ATTN: LANCE VICK		VANDONOV@DEVXEPERTS.COM LANCE@DISTRUST.CO
ETHOS.IO PTE, LTD. [GREEN GATE MANAGEMENT, AMANO GLOBAL HOLDINGS INC.]	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.		DTABACHNIK@DTTLAW.COM
FRAGOMEN, DEL REY, BERNSSEN & LOEWY, LLP	ATTN: JENNIFER O'BRIEN, ASSOCIATE GENERAL COUNSEL		KHACKETT@FRAGOMEN.COM JENNIFEROBRIEN@FRAGOMEN.COM
FRANKFURT KURNIT KLEIN & SELZ	ATTN: OSKAR FRIEDMAN AND CAREN DECTER		HTAYLOR@FKKS.COM CDECTER@FKKS.COM
GOOGLE LLC	C/O WHITE AND WILLIAMS LLP	ATTN: JAMES C. VANDERMARK	VANDERMARKJ@WHITEANDWILLIAMS.COM
IMPACT TECH, INC.	ATTN: LEGAL DEPARTMENT, SR. CORPORATE COUNSEL AND GENERAL COUNSEL		LEGAL@IMPACT.COM SARAH.LINDER@IMPACT.COM BIBI@IMPACT.COM
INFINITE AGENCY, LLC			EMAIL ADDRESS REDACTED
NEMEAN SERVICES LIMITED	RALPH PAYNE		RP@NEMEANSERVICES.CO.UK
PLAID INC. [PLAID TECHNOLOGIES, INC.]	C/O QUARLES & BRADY LLP	ATTN: JOHN A. HARRIS, ESQ.	JOHN.HARRIS@QUARLES.COM
SIFT SCIENCE INC	C/O FINANCE DEPARTMENT	ATTN: EVA GUTIERREZ	EGUTIERREZ@SIFTSCIENCE.COM
SNYK, INC.	ATTN: SHERICA R. BRYAN, ESQ.		SHERICA.BRYAN@SNYK.IO
SOCURE INC.	C/O POTOMAC LAW GRP. PLLC	ATTN: PAMELA MARIE EGAN	PEGAN@POTOMACLAW.COM
STATE OF RHODE ISLAND DIVISION OF TAXATION			CRYSTAL.COTE@TAX.RI.GOV
TALOS TRADING, INC.			FINANCE@TALOSTRADING.COM BRIAN.JOHNSON@TALOSTRADING.COM
TENNESSEE DEPARTMENT OF REVENUE	TDOR C/O ATTORNEY GENERAL		TDOR.BANKRUPTCY@TN.GOV
TENNESSEE DEPARTMENT OF REVENUE	TDOR C/O ATTORNEY GENERAL		TDOR.BANKRUPTCY@TN.GOV
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	C/O OFFICE OF THE ATTORNEY GENERAL	ATTN: BANKRUPTCY AND COLLECTIONS DIVISION	BANKRUPTCYTAX@OAG.TEXAS.GOV
VINCENT MANUFACTURING, INC.	ATTN: COURTNEY VINCENT		COURTNEYVINCENT@MAC.COM
WINJIT INC	ATTN: PRIYANKA PAREEK		PRIYANKAPAREEK@WINJIT.COM